Town of Marana
457 Deferred Compensation & Roth Plan
Contribution Change Form

Instructions: Only use this form if you have previously established an account.
To make Changes online, click the applicable link: ASRS 457 plan or PSPRS 457 plan .

ACTION: ☐ Increase ☐ Decrease

1. PERSONAL INFORMATION

PLAN INFORMATION: ☐ ASRS PLAN ☐ PSPRS PLAN

EID: _____ **EMPLOYEE NAME:** _____ _____
LAST FIRST

YEAR	MAXIMUM CONTRIBUTION	AGE-50 CATCH-UP	AGE-60 -63 CATCH-UP	PRE-RETIREMENT CATCH-UP
2026	$24,500	$8,000 ($32,500 TOTAL)	$11,250 ($34,750 TOTAL)	$24,500 ($49,000 TOTAL)

2. CONTRIBUTION INFORMATION

I authorize my plan sponsor to contribute the amount specified below from my pay each pay period, to be contributed to my 457 Deferred Compensation or Roth 457 Post-Tax plan account.

EFFECTIVE PAY PERIOD START DATE: _____

Note: *Effective check date cannot be earlier than the beginning of the following pay period*

PRE-TAX 457 CONTRIBUTIONS*:

☐ _____% per pay period
☐ _____$ per pay period.

Roth 457 Post-Tax Contributions*:

☐ _____ % per pay period
☐ _____$ per pay period.

***Normal Contribution Limit (2026):** Combined pre-tax and Roth post-tax contributions cannot exceed 100% of compensation or $24,500, whichever is less.

CATCH-UP CONTRIBUTIONS:

If you are taking advantage of either of the catch-up contribution provisions available to 457 plan participants, please check the applicable box below:

☐ Age 50 catch-up contributions (up to $8,000 more than the normal limit. $32,500 maximum)
☐ Age 60-63 catch-up contributions (up to $11,250 more than the normal limit. $34,750 maximum)
☐ 457 Pre-Retirement Catch-Up ($49,000 limit)

3. SIGNATURES

EMPLOYEE SIGNATURE: _____ **DATE:** _____

REMINDER: RETURN COMPLETED FORMS TO YOUR HUMAN RESOURCES LIAISON.

HUMAN RESOURCES ONLY

CHANGE FORM RECEIVED: _____ **PAY PERIOD EFFECTIVE DATE:** _____
MUNIS ENTRY: _____